

All new clients using their health insurance coverage to pay for treatment must sign the authorization to release your private information to ProPsych Billing Solutions who will be directly billing your insurance carrier. The other authorization to release or obtain Client Information is optional.

**Authorization to Release Client Information to ProPsych Billing Solutions and Insurance Companies**

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**CLIENT INFORMATION:** (Please Print)

Client Name:

\_\_\_\_\_  
(last) (first) (middle initial)

Home Address:

\_\_\_\_\_  
Apt. # \_\_\_\_\_

\_\_\_\_\_  
City State Zip Code

Home Phone #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Other Phone #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Marital Status:  Single  Married  Separated  Divorced  Widow  Partner

Occupation:  Full Time  Part Time  Unemployed  Full Time Student  Part Time Student

Name of Employer/School: \_\_\_\_\_

Previous Mental Health Treatment (within 2 years):  Psychiatrist  Psychologist  
 LCSW-C  Other

Mental Health Provider: Name: \_\_\_\_\_

Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**INSURANCE INFORMATION:**

Primary Insurance Company: \_\_\_\_\_ ID Policy #: \_\_\_\_\_

Group #: \_\_\_\_\_

Claims Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Policyholder's Name: \_\_\_\_\_

Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security # \_\_\_\_\_

Policyholder's Employer: \_\_\_\_\_

Phone #: \_\_\_\_\_

Effective Date of Insurance: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Client Relationship to Insured:    \_\_\_ Self   \_\_\_ Spouse   \_\_\_ Child   \_\_\_ Other

Person Responsible for Account:   \_\_\_ Patient   \_\_\_ Parent   \_\_\_ Parent   \_\_\_ Other

\_\_\_\_\_  
Name (if different from Client) \_\_\_\_\_

Date of Birth: \_\_\_ / \_\_\_ / \_\_\_ Phone # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**Secondary Insurance (Medicare clients only)**

ID Policy # \_\_\_\_\_

**AUTHORIZATION TO BILL INSURANCE:**

**Client or Authorized Person's signature:** I authorize ProPsych Billing Solutions to submit claims on my behalf. I authorize the release of any medical or other information necessary to process my claims.

Signed \_\_\_\_\_ Date \_\_\_\_\_

**AUTHORIZATION TO RELEASE OR OBTAIN  
CLIENT INFORMATION AND RECORDS**

Client's Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ DOB: \_\_\_\_\_

I, \_\_\_\_\_, authorize \_\_\_\_\_  
to:

\_\_\_\_\_ (send) \_\_\_\_\_ (receive) the following \_\_\_\_\_ (to) \_\_\_\_\_  
(from)

Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

A SEPARATE AUTHORIZATION, AS DEFINED BY HIPAA, IS REQUIRED FOR \*PSYCHOTHERAPY NOTES.

<input type="checkbox"/> Academic testing results	<input type="checkbox"/> Psychological testing results
<input type="checkbox"/> Behavior programs	<input type="checkbox"/> Service plans
<input type="checkbox"/> Progress reports	<input type="checkbox"/> Summary reports
<input type="checkbox"/> Intelligence testing results	<input type="checkbox"/> Vocational testing results
<input type="checkbox"/> Medical reports	<input type="checkbox"/> Entire record, except progress notes
<input type="checkbox"/> Personality profiles	<input type="checkbox"/> *Psychotherapy Notes
<input type="checkbox"/> Psychological reports	<input type="checkbox"/> Other, specify _____

The above information will be used for the following purposes:

Planning appropriate treatment or program  
 Continuing appropriate treatment or program  
 Determining eligibility for benefits or program  
 Case review  Updating files  
 Other (specify) \_\_\_\_\_

I understand that this information may be protected by Title 42 (Code of Federal Rules of Privacy of Individually Identifiable Health Information, Parts 160 and 164) and Title 45 (Federal Rules of Confidentiality of Alcohol and Drug Abuse Patient Records, Chapter 1, Part 2), plus applicable state laws. I further understand the information disclosed to the recipient may not be protected under these guidelines if they are not a health care provider covered by state or federal rules.

I understand that this authorization is voluntary, and I may revoke this consent at any time by providing written notice, and after (some states vary, usually 1 year) this consent automatically expires. I have been informed what information will be given, its purpose, and who will receive the information. I understand that I have a right to receive a copy of this authorization. I understand that I have a right to refuse to sign this authorization.

Your relationship to client:  Self  Parent/legal guardian  Personal representative  
 Other (describe) \_\_\_\_\_

If you are the legal guardian or representative appointed by the court for the client, please attach a copy of this authorization to receive this protected health information.

Client's Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_  
\_\_\_\_\_

Parent/guardian/personal representative (if applicable)

Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

Witness (if client is unable to sign)

Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_